

JUBILEE ENTERPEISE PLC. (JUBILE)



ราคาเหมาะสม 9.00 บาท

27 May 2568

CG Rating :

COMPANY UPDATE

MAI / CONSUMER PRODUCTS

JUBILEE ENTERPRISE PLC. (JUBILE)

แนะนำ "ถือ"

ราคาเหมาะสม 9.00 บาท



Globlex Securities Co., Ltd.

27 May 2568

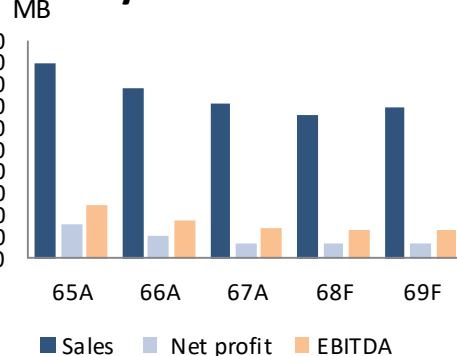
Financial Highlight

Balance Sheet (Btm)	65A	66A	67A	68F	69F
Cash	50	42	43	231	94
Receivables	110	102	142	109	114
Inventory	667	711	679	512	538
Other current assets	832	817	858	917	1,117
Current assets	1,659	1,672	1,722	1,769	1,863
Non-current assets	501	461	466	478	448
Total assets	2,161	2,133	2,187	2,247	2,311
Current liabilities	401	352	347	262	272
Long-term liabilities	247	170	166	297	269
Total liabilities	648	522	513	559	541
Paid-up, prem share & others	267	267	267	267	267
Retained earnings	1,247	1,344	1,407	1,421	1,503
Equity	1,513	1,611	1,674	1,688	1,770
P&L (Btm)	65A	66A	67A	68F	69F
Sales	1,786	1,559	1,416	1,317	1,383
Cost of sales	-897	-802	-752	-689	-719
Gross profits	889	757	664	628	664
Other Revenues	9	6	30	27	9
Selling & admin exp.	-498	-505	-522	-490	-498
EBIT	400	257	172	165	175
Interest exp.	-5	-5	-4	-5	-5
EBT	396	253	168	161	170
Taxes	-81	-49	-27	-32	-34
Net profit	314	203	141	128	136
EBITDA	496	354	279	254	259
Fully Diluted EPS (Bt)	1.8	1.2	0.8	0.7	0.8
Cashflow projection (Btm)	65A	66A	67A	68F	69F
EBIT(1-t)	481	307	199	197	209
Dep. & Amortization	96	97	107	89	84
Change in net working capital	-50	-194	-126	-249	-84
Capital expenditure	11	11	2	-34	-6
Firm free cashflow	538	221	181	4	203
Financial Ratio	65A	66A	67A	68F	69F
Gross profit margin	50%	49%	47%	48%	48%
Net profit margin	18%	13%	10%	10%	10%
Current ratio (x)	4	5	5	7	7
Times interest earned (x)	103	65	50	42	46
Debt to Equity (x)	0.4	0.3	0.3	0.3	0.3
ROA	15%	10%	6%	6%	6%
ROE	21%	13%	8%	8%	8%
Trends (%)		66A	67A	68F	69F
Sales growth		-13%	-9%	-7%	5%
Expense growth		2%	3%	-6%	2%
EBIT growth		-36%	-33%	-4%	6%
Net Profit growth		-35%	-31%	-9%	6%
EBITDA Margin		-29%	-21%	-9%	2%
EPS growth		-35%	-31%	-9%	6%
Quarterly performance (Btm)	1Q67	2Q67	3Q67	4Q67	1Q68
Sales	341	356	329	389	291
Cost of sales	-173	-188	-179	-213	-148
Selling & admin exp.	-124	-127	-127	-143	-118
Interest exp.	-1	-1	-1	-1	-1
Taxes	-10	-10	-6	-1	-7
Net profit	41	39	24	37	26

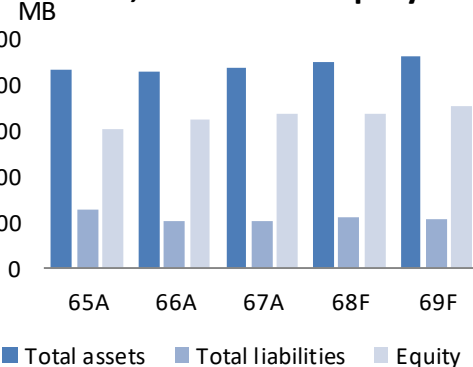
Source: Financial Statement and Globlex Securities estimated

Business Highlight

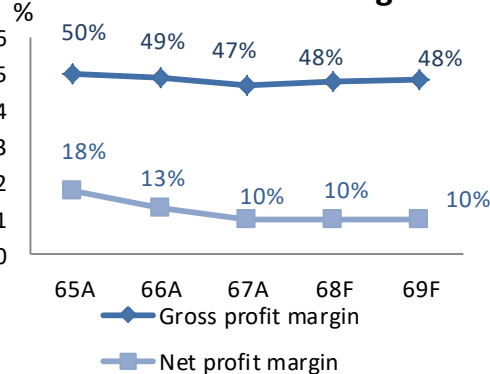
Yearly Performance



Assets, Liabilities & Equity



Gross & Net Profit Margin



ROA & ROE

